

Athens, March 19, 2018

ANNOUNCEMENT

GEK TERNA pursuant to L. 3556/2007 and Regulation (EC) 596/2014, informs the investment community that, according to the meeting of its Board of Directors dated 16.03.2018, it resolved on the issuance of a common bond loan pursuant to L. 3156/2003 and C.L. 2190/1920, of a minimum amount of 90,000,000 up to a maximum amount of 120,000,000, the placement of the bonds through a public offering and their admission for trading on the Regulated Market of the Athens Exchange under the Fixed Income Securities segment.

The implementation of the transaction will depend on market conditions.