

Athens, April 19, 2016

Announcement of the Company about the amount of share capital and the number of shares.

GEK TERNA SA, informs the Investors that all procedures regarding the share capital adjustment, due to the conversion into shares of Bonds, by virtue of the Minutes of the B.o.D dated March 29, 2016 have been completed. The 278,743 new shares issued by virtue of the said adjustment are listed in the Athens Stock Exchange as of April 19, 2016.

According to article 9 par. 5 of the Law 3556/2007 and in order to assist the holders of shares or voting rights in calculating and determining the thresholds for acquisition or disposal of important participations, the Company announces that its share capital amounts to a total of fifty eight million nine hundred and fifty one thousand, two hundred and seventy five Euros and eighty seven cents of euro (58,951,275.87 €), is fully paid and is divided in one hundred three million four hundred and twenty three thousand, two hundred and ninety one (103,423,291) common registered shares, of a nominal value of fifty seven cents of euro (0.57 €) each.