

Athens, April 8, 2016

Transfer of TERNA ENERGY shares as partial payment of Bond Loan

Following the announcement of the Company dated March 30, 2016 regarding the exchange of bonds of a nominal value of 650,000.00 with shares issued by TERNA ENERGY S.A. owned by GEK TERNA S.A., informs the Investors that today April 8, 2016, York Global Finance Offshore BDH (Luxembourg) S.a.r.l. acquired through an OTC transaction 171,498 TERNA ENERGY S.A. shares, representing 0.1569% of the share capital, as partial repayment of bonds, of a total nominal value of 650,000.00 € increased by the accrued interest.

Following the above transaction York Global Finance Offshore BDH (Luxembourg) S.a.r.l. now possesses 10,271,771 TERNA ENERGY S.A. shares thus a percentage of 9.3965% of the share capital of TERNA ENERGY S.A. while GEK TERNA S.A. possesses 43,211,556 shares thus a percentage of 39.5269%

It is reminded that, as already mentioned in the Announcement of the Company TERNA ENERGY S.A. dated March 31, 2016, after the completion of the above transaction, the right of York Global Finance Offshore BDH (Luxembourg) S.a.r.l., to acquire TERNA ENERGY shares from GEK TERNA's portfolio is exhausted.