

Athens, July 20, 2015

Transfer of TERNA ENERGY shares as partial payment of Bond Loan

Following the announcement of the Company dated July 1, 2015 regarding the exchange of 70 bonds with shares issued by TERNA ENERGY S.A. owned by GEK TERNA S.A., informs the Investors that on July 20, 2015, York Global Finance Offshore BDH (Luxembourg) S.a.r.l. acquired through an OTC transaction 1,668,005 TERNA ENERGY S.A. shares, representing 1.5259% of the share capital, as partial repayment of bonds, of a total nominal value of 7,000,000.00 € increased by the accrued interest.

Following the above transaction York Global Finance Offshore BDH (Luxembourg) S.a.r.l. now possesses 10,100,273 TERNA ENERGY S.A. shares thus a percentage of 9.2397% of the share capital of TERNA ENERGY S.A. while GEK TERNA S.A. possesses 43,383,054 shares thus a percentage of 39.6865%