

Athens, May 5, 2015

Announcement of the Company about the amount of share capital and the number of shares.

GEK TERNA SA, informs the Investors that all procedures regarding the share capital adjustment, due to the conversion into shares of Bonds, by virtue of the Minutes of the B.o.D dated March 27, 2015 have been completed. The 5,765,117 new shares issued by virtue of the said adjustment are listed in the Athens Stock Exchange as of May 5, 2015.

According to article 9 par. 5 of the Law 3556/2007 and in order to assist the holders of shares or voting rights in calculating and determining the thresholds for acquisition or disposal of important participations, the Company announces that its share capital amounts to a total of fifty seven million one hundred and twenty nine thousand, six hundred and sixty six euros and forty five cents of euro (57,129,666.45 €), is fully paid and is divided in one hundred million two hundred and twenty seven thousand, four hundred and eighty five (100,227,485) common registered shares, of a nominal value of fifty seven cents of euro (0.57 €) each.